



**PESIAMS**

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ಹಿಇಎಸ್ ಇನ್‌ಸ್ಟಿಟ್ಯೂಟ್ ಆಫ್ ಅಡ್ವಾನ್ಸ್ಡ್ ಮ್ಯಾನೇಜ್‌ಮೆಂಟ್ ಸ್ಟಡೀಸ್  
(ಉದ್ದೇಶ ವಿಶ್ವವಿದ್ಯಾಲಯದ ಸಂಯೋಜನೆಗೊಳಪಟ್ಟಿದೆ ಮತ್ತು ಕರ್ನಾಟಕ ಸರ್ಕಾರದ ಮಾರ್ಗದರ್ಶನದಡಿ)  
ಎನ್ ಹೆಚ್ 206, ಸಾಗರ ರಸ್ತೆ, ಶಿವಮೊಗ್ಗ - 577 204 (ಕರ್ನಾಟಕ)

**PES Institute of Advanced Management Studies**

(Affiliated to Kuvempu University, Recognized by Govt. of Karnataka)

N H-206, Sagar Road, Shivamogga - 577 204 (Karnataka)

Date: 07-10-2021

## Circular

This is to inform that a Special Talk on “**Money Management and Investment Awareness**” for the faculties of PESIAMS has been organized by Sankalpa and Synthesis Forums in association with NSE and Proficient Minds on 09/10/2021 from 11.30AM to 12.30PM (online mode). The Faculties are further informed to attend the program using the link provided. The link will be shared one hour before the commencement of the session.

*P. B. P.B.*  
*7/10/21*

Coordinator – Sankalpa

*AS*  
*7/10/2021*

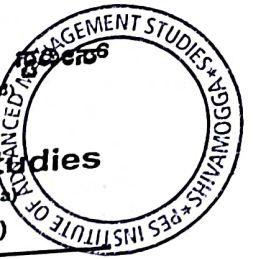
Coordinator – Synthesis

*AS*  
*7/10/2021*

Principal

Principal

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Date: 09-10-2021

## Report on Special Talk on "Money Management and Investment Awareness for Faculties"

The Sankalpa and Synthesis Forums of PESIAMS organized a Special Talk for Faculties of PESIAMS on "Money Management and Investment Awareness" on 09/10/2021 from 11.30am to 12.30pm (Online Mode) in association with Proficient Minds and NSE. The guest speaker was Mr. Suhas Rajput, Career Counselor, Proficient Minds.

### Objectives of the Special Talk:

The objective of the special talk is to create awareness among the faculties regards to the investment and money management and to know about the rights of an investor.

### Outcome:

The speaker explained about the need of Money management to the faculties. He addressed about the Mantras of money management and how effectively one could manage their money better. He further informed the faculties about rights and responsibilities of the investor. He explained about the role of National Stock Exchange (NSE) in developing financial literacy among the investors and he showed how by using NSE website one could enroll for the certificate courses offered by NSE. Further, he answered to the questions relating to the investment.

The special talk was very informative and it was well received by the faculties. Mr. Rudramuni P B, Coordinator of Sankalpa Forum, introduced the Speaker to the session and Mr. Abhishek S, Coordinator of Synthesis forum proposed vote of thanks.

*Rud P B*  
*9/10/21*  
Coordinator-Sankalpa

*Abhishek S*  
*9/10/2021*  
Coordinator-Synthesis

*[Signature]*  
*9/10/2021*  
Principal


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### ALONG WITH RIGHTS COME RESPONSIBILITIES

- Execute KYC and provide necessary supporting documents.
- Understand the rights given to broker – POA
- Read the risk disclosure documents
- Pay funds and securities for settlement on time
- Verify trades
- Check accounts – funds and securities movement
- Take up a complaint within reasonable time
- Support the complaint with necessary documents
- Provide information when called for
- To participate in resolution meetings.



NSE

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Participants: Proficient Minds, abhishek s, abhishek s, Mohan D, Dr. Kasamsetty Sai, Kavitha Up, Dr. M. M. Krishna, Sumaranj Simon, bhongiraj, S. U, Vinay Kumar, Abhishek S, PRAVEEN CHANDRA, Vijay S

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### Financial Literacy at NSE

NSE has been carrying out financial literacy programs in various forms:-

- NSE certification in financial markets (NCFM)
- Offer courses for schools and colleges in financial literacy - NSE Certified Capital Market Professional (NCCMP)
- Management / Student Development Programs
- NSE tie-ups with universities
- Post Graduate Program in Financial Markets
- Visit to NSE programs



The ability to use knowledge and skills to manage financial resources effectively for a lifetime of financial wellbeing.

NSE

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Participants: Proficient Minds, abhishek s, abhishek s, Mohan D, Dr. Kasamsetty Sai, Dr. M. M. Krishna, bhongiraj, S. U, Vijay S, Abhishek S, PRAVEEN CHANDRA, Abhishek S, Kavitha Up

*Dr. P. B.*  
9/10/21  
Coordinator-Sankalpa

*[Signature]*  
9/10/2021  
Coordinator-Synthesis

*[Signature]*  
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List of Faculties participated for Online Guest Talk on 09/10/2021



Sl. No.	Name of the Faculty	Signature
1	Dr. K Sailatha	
2	Dr. Dileep Kumar S D	<i>[Signature]</i> 09/10/2021
3	Dr. Krishna M M	<i>[Signature]</i> 9/10/21
4	Mr. Mohan D	<i>[Signature]</i>
5	Mr. Vinay Kumar K S	<i>[Signature]</i> 09/10/21
6	Mr. Praveen B	<i>[Signature]</i>
7	Mr. Sathish V	<i>[Signature]</i>
8	Mr. Abhishek S	<i>[Signature]</i> 9/10/2021
9	Mr. Rudramuni P B	<i>[Signature]</i> 9/10/21
10	Ms. Sumarani S	<i>[Signature]</i> 9/10/21
11	Ms. Bhoomika S U	<i>[Signature]</i>
12	Mr. Rajesh R.J	<i>[Signature]</i> Rajesh R. Jadhav 9/10/21
13	Ms. Ashwini S E	<i>[Signature]</i> 9/10/21
14	Ms. Roopa D S	<i>[Signature]</i> 9/10/21
15	Ms. Ashwini E M	<i>[Signature]</i> 9/10/21
16	Mr. Anmol U K	<i>[Signature]</i> 9/10/21
17	Mr. Darshan P R	<i>[Signature]</i> 9/10/21
18	Mr. Prashanth Kumar R	<i>[Signature]</i> 9/10/21
19	Mr. Mithun D Souza	<i>[Signature]</i>
20	Mr. Rangaswamy H	<i>[Signature]</i> 9/10/21
21	Ms. Ashwini A R	<i>[Signature]</i> 9/10/2021
22	Mr. Rajshekhar Hammigi	<i>[Signature]</i> 9/10/2021
23	Ms. Sushma G S	<i>[Signature]</i> 9/10/21
24	Ms. Reshma V J	<i>[Signature]</i>
25	Dr. Praveen Chandra N	<i>[Signature]</i> 9/10/21
26	Ms. Kavitha U P	<i>[Signature]</i> 9/10/21
27	Ms. Anitha C B	<i>[Signature]</i> 9/10/2021
28	Ms. Priyanka S R	<i>[Signature]</i>
29	Ms. Archana K	<i>[Signature]</i> Archana K 9/10/21
30	Ms. Vidya S	<i>[Signature]</i> Vidya S 9/10/21

*[Signature]* 9/10/21  
Coordinator-Sankalpa

*[Signature]* 9/10/21  
Coordinator-Synthesis

*[Signature]* 9/10/21  
HOD  
Head of the Department  
Department of Commerce & Management  
PES Institute of Advanced Management Studies  
NH 206, Sagar Road  
SHIVAMOGGA-577 204.

*[Signature]* 09/10/2021  
Coordinator  
Co-ordinator  
P.G. Department of Commerce  
PES Institute of Advanced Management Studies  
NH-206, Sagar Road, SHIVAMOGGA-577 204.

*[Signature]* 9/10/2021  
Principal  
Principal  
PES Institute of Advanced Management Studies  
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